

## Infrastructure charges information/ trunk infrastructure information

### Infrastructure charges revenue and expenditure reporting (actual and forecast) and trunk infrastructure delivery summary

Somerset Regional Council

#### 2023/24 financial year infrastructure charges revenue and expenditure summary

	Infrastructure charges revenue		Infrastructure charges revenue expenditure		
	Total amount of infrastructure charges revenue collected (by way of infrastructure charges levied)	Total amount of infrastructure charges that were offset (i.e. infrastructure provided by a developer in lieu of paying the charge)	Total amount of infrastructure charges revenue spent on the supply of trunk infrastructure	Total amount of infrastructure charges that the local government refunded	Total amount of unspent infrastructure charges revenue
	\$'000	\$'000	\$'000	\$'000	\$'000
<b>Somerset RC</b>	395	0	395	0	0

#### 2023/24 financial year trunk infrastructure delivery summary

LGIP reference number (if applicable)	Trunk infrastructure description	Trunk infrastructure network	Suburb or locality of trunk infrastructure	Method of infrastructure delivery (council or developer contributed)	Infrastructure value	Development approval reference number (if application)
	East St path Ch 570-Ch 770	Parks and Open Space	Esk	Council	\$200,864	
	Highland St path Ch 110-Ch 380	Parks and Open Space	Esk	Council	\$48,214	
	Highland St gravel path Ch 380-Ch950	Parks and Open Space	Esk	Council	\$101,786	
	Peace St paths Ch 0-Ch 500	Parks and Open Space	Lowood	Council	\$360,631	
	William St underground drain ch230-Ch320	Stormwater	Kilcoy	Council	\$29,783	
	Kilcoy Murgon Rd underground drain Ch0-Ch120	Stormwater	Kilcoy	Council	\$27,374	
	Dingyarra St underground drain Ch960-Ch1250	Stormwater	Toogoolawah	Council	\$31,190	
	Esk Crows Nest Road Widening Ch30.1-Ch34.1	Transport	Esk/ Biarra	Council	\$4,942,937	
	Lowood Minden Road Widening Ch2.3-Ch4.5	Transport	Lowood/ Tarampa	Council	\$5,783,134	

#### Forecast infrastructure charges revenue and trunk infrastructure expenditure summary

	Financial Year			
	2024/2025	2025/2026	2026/2027	Total
	\$'000	\$'000	\$'000	\$'000
Infrastructure charges revenue	0	0	0	0
Trunk infrastructure expenditure	3,000*	0	0	0

\*Estimate only.

#### Reporting requirements:

- The infrastructure charges information/prescribed trunk infrastructure information template should be read in conjunction with Schedules 22 and 24 of the Planning Regulation 2017 (the Regulation).
- The template is only to local governments who have an LGIP in place and is included within an Infrastructure charges register.
- From 1 January 2020, local governments will be required to report annually on infrastructure charges revenue collected and expended and forecast infrastructure charges revenue and expenditure.
- Forecast infrastructure charges revenue and trunk infrastructure expenditure, is to be reported for the current financial year and the following three consecutive financial years.
- Actual infrastructure charges revenue and expenditure for the previous financial year is also required to be provided.
- A list of trunk infrastructure supplied by the local government and developers is to be reported on:
  - annually for local governments with an estimated infrastructure charges revenue and/or forecast future spending of trunk infrastructure for the next financial year of less than \$20 million in the previous financial year. Reporting is to be provided at the same time as the annual report.
  - quarterly for local governments with an estimated infrastructure charges revenue and/or forecast future spending of trunk infrastructure for the next financial year of more than \$20 million in the previous financial year. Reporting is to be provided as soon as practicable following the close of the quarter. As the quarterly reports are produced, a summary of the trunk infrastructure for the entire financial year will be displayed in the infrastructure charges register.

#### An overview of how infrastructure charges revenue is collected and expended:

- Infrastructure charges are collected in monetary form and in non-cash form as trunk infrastructure may be provided by a developer in lieu of paying the levied infrastructure charge.
- Not all infrastructure charges that are levied through development are collected by the local government, as the development approval may lapse.
- Under the Planning Act 2016, infrastructure charges revenue that is collected in monetary form, is not required to be spent in the same suburb or locality where it was collected.
- Infrastructure charges revenue may be used to pay for shared regional scale infrastructure such as an arterial road or sewerage treatment plant.
- Offset provisions under the Planning Act 2016, also allow for an entire infrastructure charge, relating to more than one network, to be applied against the cost of infrastructure to be provided under a condition of development (i.e. the construction of an arterial road).
- Due to slow development growth, infrastructure charges that are collected may sit with a local government for a period of time, before being spent on trunk infrastructure.